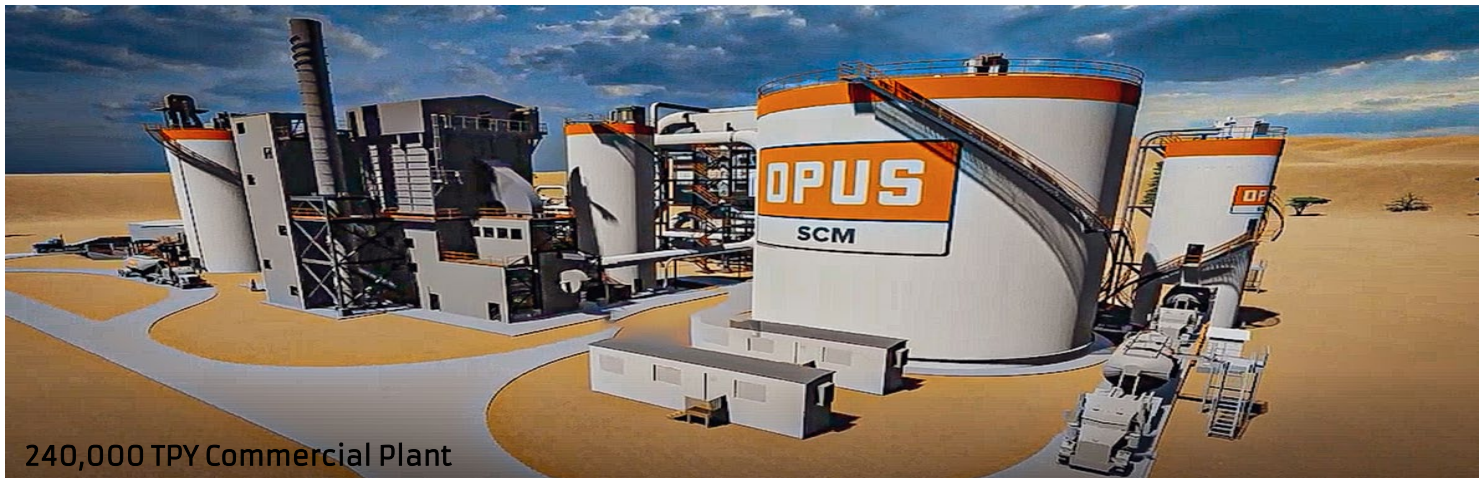


Terra CO2 has developed a scalable, low carbon alternative to replace cement in concrete. For every ton of Portland cement replaced by a Terra CO2 product, a 70% reduction in CO₂ and 90% reduction in NO_x emissions is achieved.

- *Terra CO2 is led by a team of industry veterans*
- *OPUS products are made from inexpensive, abundant, widely available feedstock*
- *All products rigorously third-party tested according to ASTM standards*
- *Our plants have attractive economics: all equipment except proprietary reactor is common to the cement and ready-mix aggregate industry*



240,000 TPY Commercial Plant



Directly replaces up to 25% of OPC



Directly replaces 25-40% of OPC. With appropriate mix design, including admixtures, there is no compromise in performance and mixes remain cost competitive.



Our future 100% cement replacement



Bill Yearsley
Chief Executive Officer



W. Chance Allen
Chief Operating Officer



Anjy Salinas
Chief Financial Officer



D.J. Lake
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